



**MARYLAND**

*Governor Martin O'Malley*

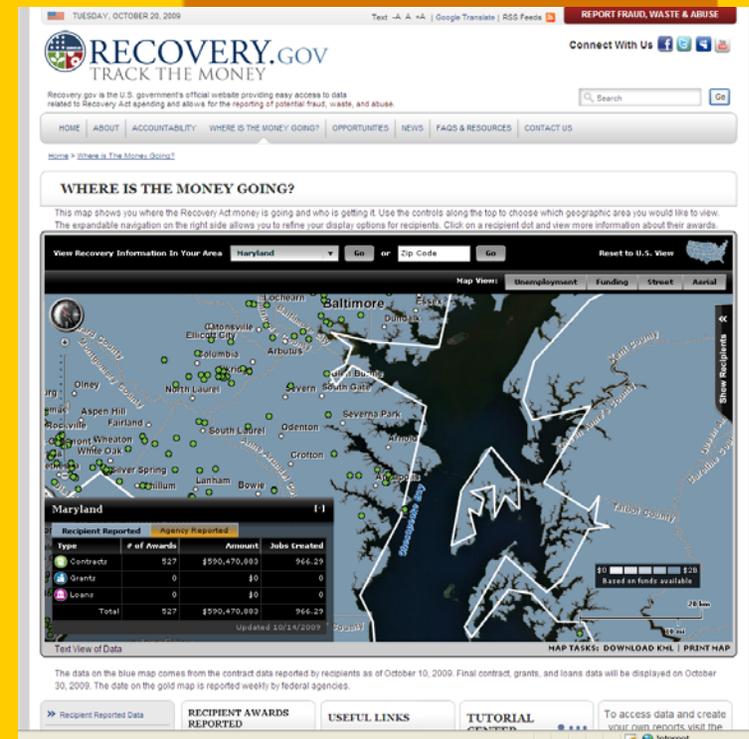
# RecoveryStat

- **On February 27<sup>th</sup>, 2009, Governor O'Malley announced the plan for tracking and reporting the nearly \$4.2 billion of Recovery Act funding Maryland is set to receive through 2011.**
- **StateStat was the natural fit for this intense transparency endeavor. To date, StateStat has:**
  - tracked the movement of the American Recovery and Reinvestment Act (ARRA) funding throughout state government;
  - coordinated a centralized process for reporting to the federal government; and
  - maintained [www.recovery.maryland.gov](http://www.recovery.maryland.gov), the state's award-winning Recovery website.



# Recovery Act Reporting

- Section 1512 of the Recovery Act requires that recipients of ARRA funding report on the use and impact of those funds to the federal government.
- Section 1512 also mandates that the federal government develop a national reporting structure driven by the desire for unprecedented transparency.



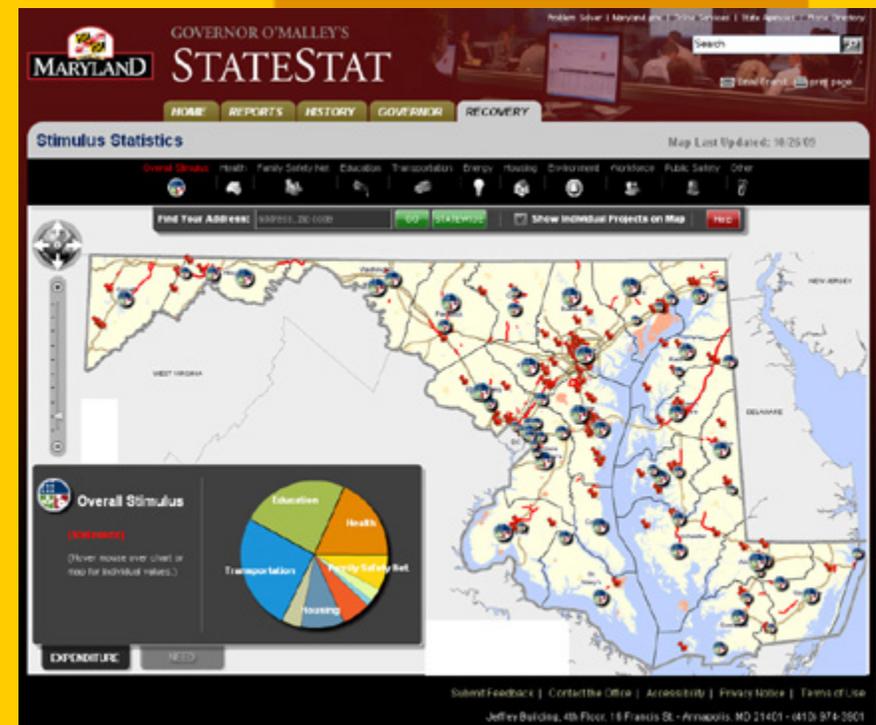
# RecoveryStat

- **RecoveryStat includes 18 State agencies receiving ARRA funds, including the University System of Maryland.**
- **On March 18<sup>th</sup>, 2010, StateStat and Agency Secretaries met to discuss draft reports, allowing key issues to be addressed before the reporting deadline.**
- **Between April 5<sup>th</sup>, 2010 and April 10<sup>th</sup>, 2010, StateStat received and submitted 469 reports to the federal government.**



# The Recovery Map

- StateStat worked with the recipient state agencies to collect ARRA data and developed Maryland's state of the art Recovery Tracking Map
- The website provides Marylanders with close to real time updates on ARRA spending. Updates to the transportation category are made weekly and most programs are updated monthly. Information on Family Safety Net and Health disbursements are made quarterly.



# Impact of the Recovery Act

- Based on 1512 reports and economic modeling estimates, state ARRA spending created 13,821 jobs during this reporting quarter, January 1 - March 31, 2010 .



# Types of Job Creation Supported by the ARRA

- Direct jobs are those supported by ARRA dollars. An example is a road construction worker on a highway project funded by ARRA.



**Direct: 3,547**

# Types of Job Creation Supported by the ARRA

- Indirect jobs are those that support ARRA-funded work, but are not directly paid by ARRA dollars. An example is an employee at an asphalt company that supplies asphalt for the same highway project.



**Direct: 3,547**

**Indirect: 2,783**

# Types of Job Creation Supported by the ARRA

- Induced jobs are created by increased consumer activity. For example, if the construction worker goes to a restaurant more now that he has a job and the restaurant hires a new employee, the restaurant employee is an induced job.



**Direct: 3,547**

**Indirect: 2,783**

**Induced: 7,491**

# Direct Jobs Calculations based on Office of Management and Budget (OMB) Guidance

- Direct jobs were reported to the federal government by agencies receiving ARRA funds per Section 1512 of the Recovery Act.
- Guidance for counting the number of direct jobs changed from the 3<sup>rd</sup> to the 4<sup>th</sup> quarter of 2009. Rather than reporting jobs cumulatively, states were asked to report jobs on a quarterly basis. This provides a simplified and more objective jobs number.



**Direct: 3,547**

**Indirect: 2,783**

**Induced: 7,491**

**TOTAL: 13,821**

# Indirect Jobs Calculations based on Economic Model

- Indirect and induced jobs were calculated by taking expenditures for 1512 programs, as well as Medicaid and Family Safety Net ARRA spending and using economic models<sup>1</sup>, to calculate reliable estimates of indirect and induced jobs.
- We follow the example of the Council of Economic Advisors (CEA), which takes actual outlays under the Recovery Act into account when performing its estimates. Including non-1512 spending provides a more complete picture of ARRA funding in Maryland, as funding subject to 1512 reporting requirements comprises only 35% of Maryland's ARRA expenditures.



**Direct: 3,590**

**Indirect: 2,783**

**Induced: 7,491**

**TOTAL: 13,821**

<sup>1</sup> Calculations performed by Maryland Department of Business and Economic Development using Minnesota IMPLAN model.

# Maryland ARRA Expenditures

- Over the life of the Recovery Act, Maryland expects to receive \$4.2 billion in funding, which includes 1512 spending, increased federal match of Medicaid, increased unemployment benefits, and increases in Family Safety Net Programs.
- Between January 1 and March 31, 2010, ARRA expenditures and job creation are as follows:



**Quarterly Expenditures and Jobs Data for Maryland's ARRA Funding**

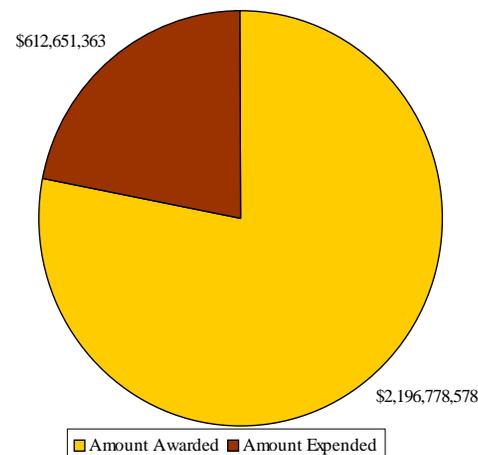
Category	1512 Expenditures	Non-1512 Expenditures	Total Expenditures	Direct	Indirect	Induced	Total Jobs
Health	\$270,282	\$196,938,487	\$197,208,769	10	1,620	3,864	5,494
Education	\$74,694,099		\$74,694,099	1,219	6	587	1,812
Transportation	\$33,700,000		\$33,700,000	276	97	196	569
Workforce	\$3,426,988	\$130,776,003	\$134,202,991	87	692	1,377	2,156
State Fiscal Stabilization - Government Services	\$303,987		\$303,987	964	0	399	1,363
Housing	\$7,037,174		\$7,037,174	331	51	126	508
Environment	\$13,500,000		\$13,500,000	146	46	90	282
Energy	\$1,412,591		\$1,412,591	12	0	5	17
Public Safety	\$149,615		\$149,615	106	0	44	150
Community Service	\$1,428,735		\$1,428,735	32	1	11	44
Family Safety Net	\$207,000	\$38,890,000	\$39,097,000	112	270	667	1,049
Universities	\$7,913,608		\$7,913,608	252	0	124	376
<b>Total</b>	<b>\$144,044,079</b>	<b>\$366,604,490</b>	<b>\$510,648,569</b>	<b>3,547</b>	<b>2,783</b>	<b>7,491</b>	<b>13,821</b>

# Cumulative Expenditure of State 1512 Funds

- As of March 31<sup>st</sup>, 2010, the State of Maryland was awarded \$2,196,778,578 in 1512 funding.
- To date, Maryland has expended \$612,651,363 (28%) of the 1512 ARRA funding that has been awarded.



Total ARRA Awards and Expenditures as of March 31st, 2010



# Supporting the Workforce Development System



- The Glen Burnie Resource Center is one of several in Maryland that were furnished with new equipment using ARRA funds.

# Health Care For Families

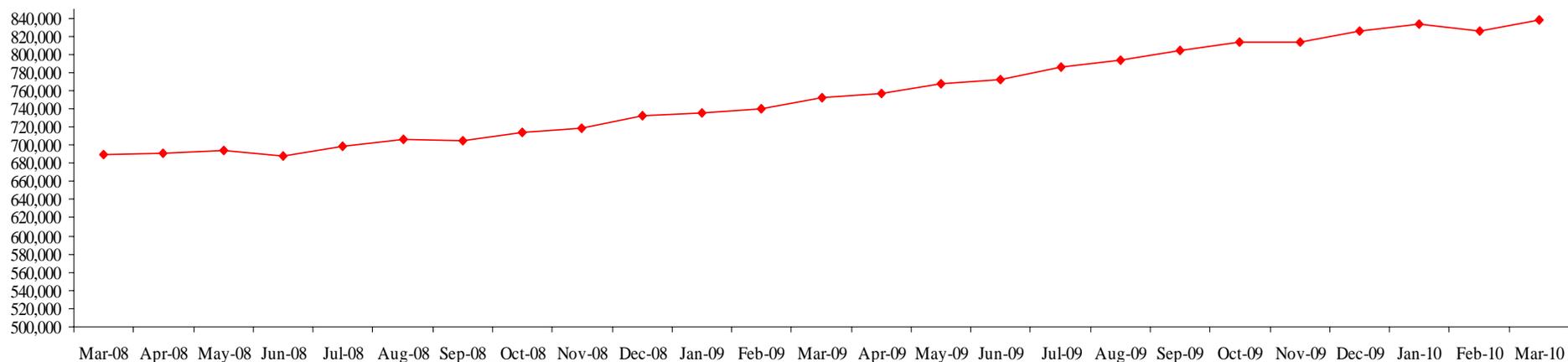
In addition to 1512 funding, MD received:

- \$196 million in federal Medicaid matching funds.
- \$39 million in Family Safety Net programs, such as increases in TANF, adoption and child support, and food stamp assistance.

**This funding allowed MD to continue its expansion of health care to vulnerable Marylanders, rather than forcing cuts in Medicaid rolls.**



Medicaid Enrollment, Cumulative  
March 2008-March 2010

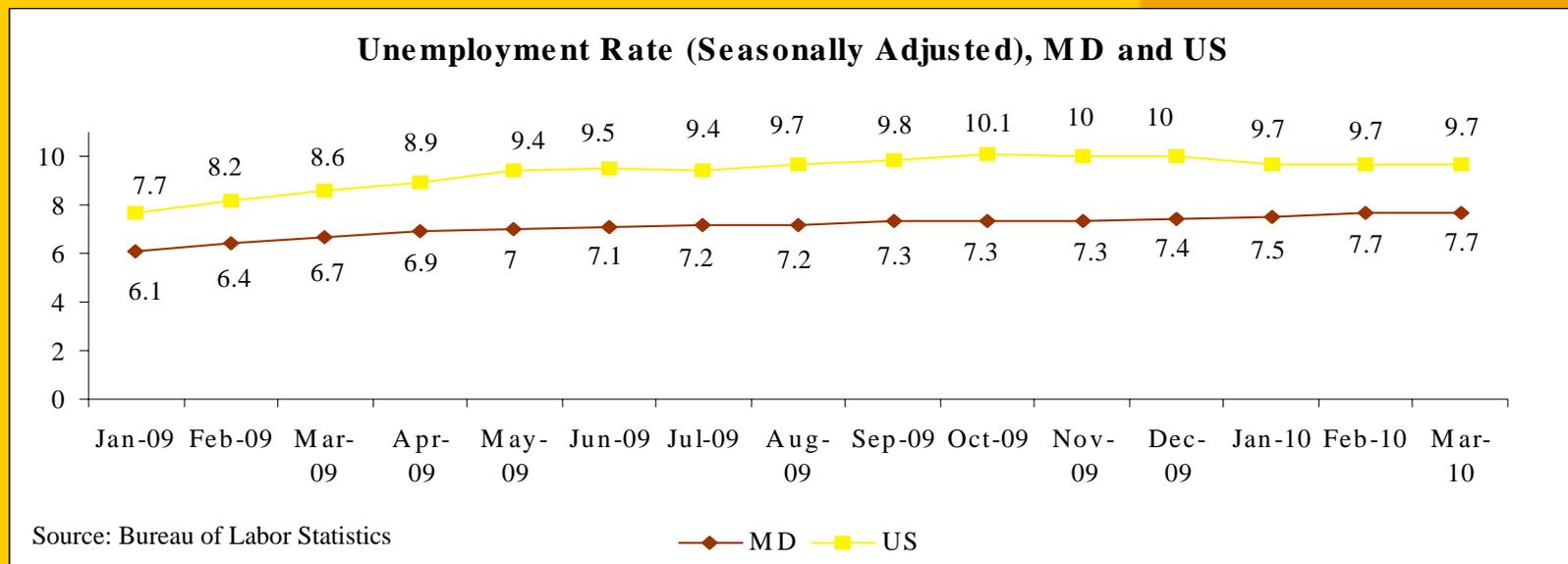


Source: Department of Health and Mental Hygiene (DHMH)

# Economic Indicators Illustrate Maryland's Progress



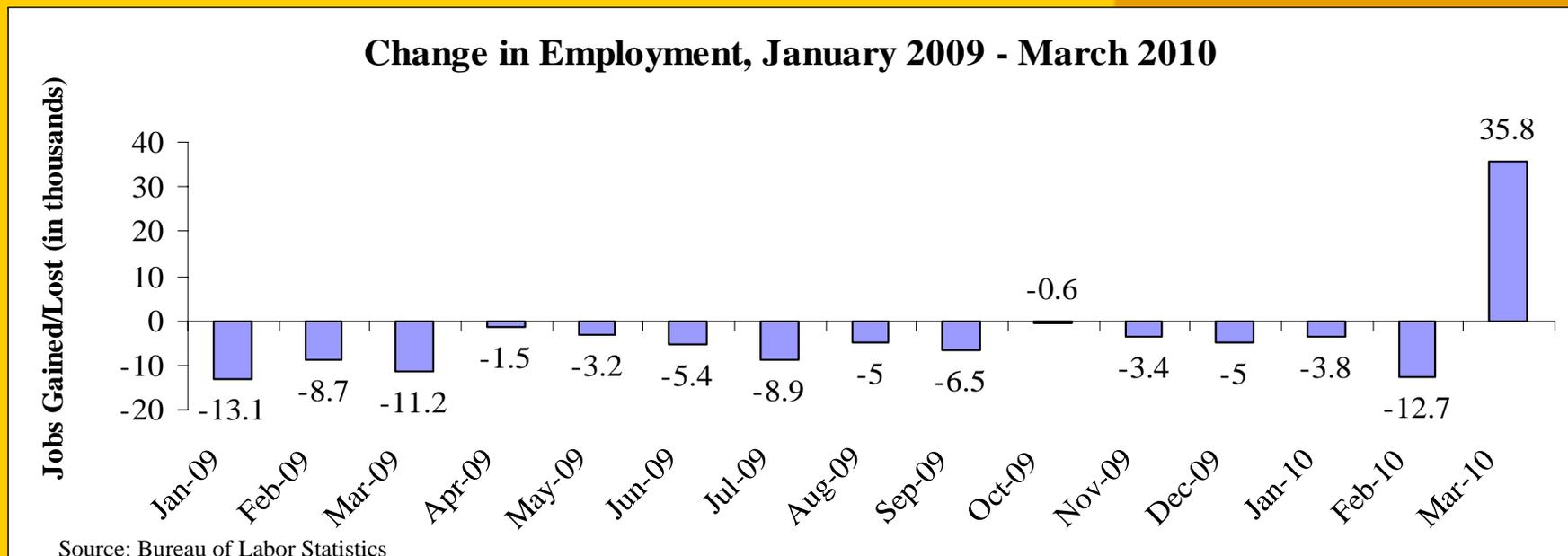
- The unemployment rate in Maryland has remained below the national rate throughout the recession, and has been at least two percentage points lower than since April 2009.



# Maryland Leads the Nation in Jobs Gained



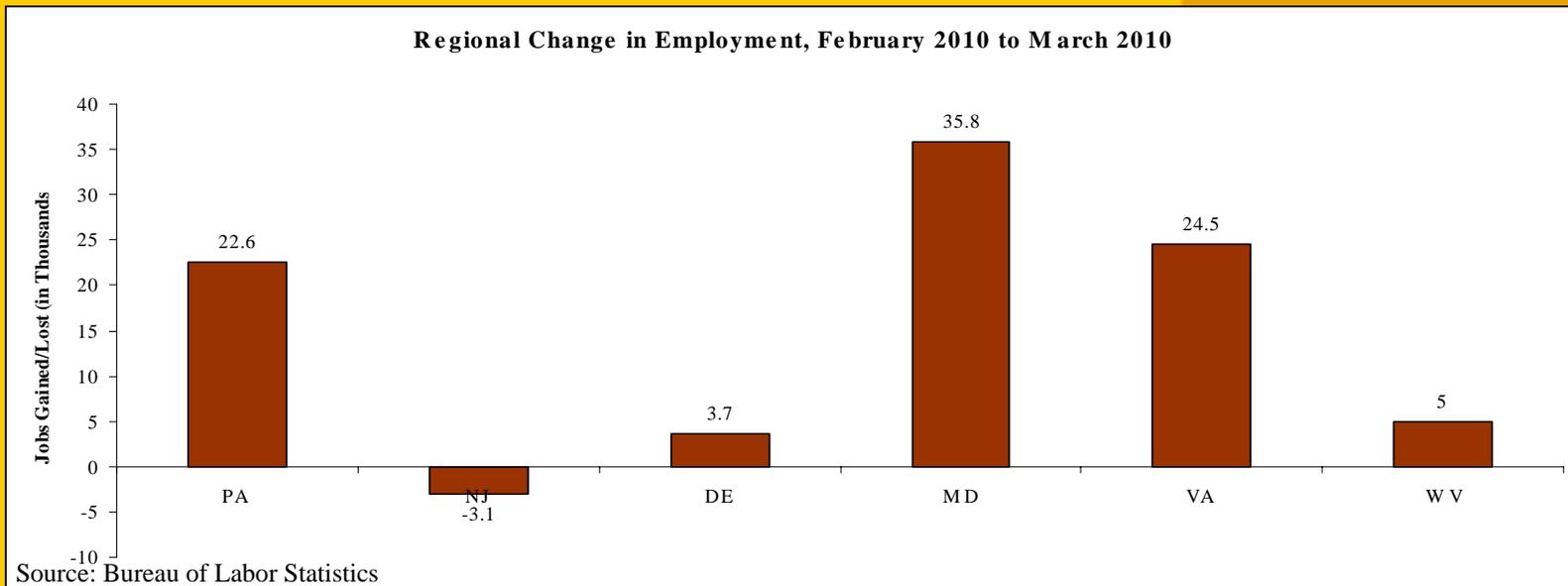
- According to the U.S. Bureau of Labor Statistics, Maryland added over 35k jobs between February and March 2010, more than any other State.



# Maryland Leads the Region in Jobs Gained



- Maryland gained 35.8 thousand jobs between February and March 2010, a gain well above Maryland's neighbors.



# For More StateStat

To learn more about Governor O'Malley's StateStat Program, visit the State of Maryland's website:

**[www.statestat.maryland.gov](http://www.statestat.maryland.gov)**

**[www.recovery.maryland.gov](http://www.recovery.maryland.gov)**

The site includes additional background information, report links, and StateStat news stories.



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